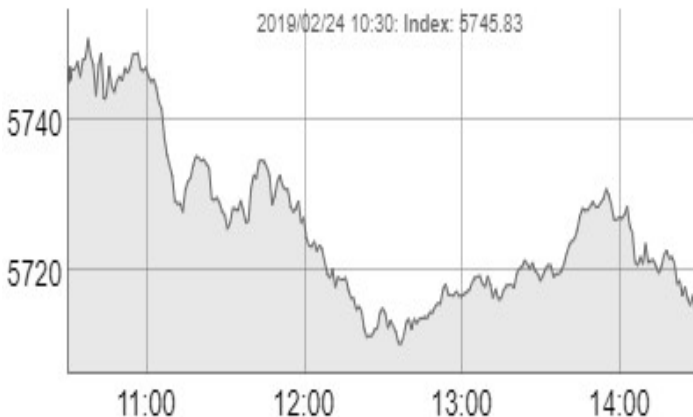


# Daily Stock Market Report

Sunday, February 24, 2019

## DSEX IN THE SESSION



Source: dsebd.org

### Market Activities Summary

	Today	Prev Day	% Change
Mkt. Turnover (BDT mn)	5,807.01	6,844.89	↓ -15.16%
Mkt. Turnover (USD mn)	72.07	84.95	↓ -15.16%
Total No of Trade	135,909	142,682	↓ -4.75%
Trade Volume (mn)	119.88	120.49	↓ -0.51%

### Market Valuation

	Today	Prev Day	% Change
Mkt. Capitalization (BDT bn)	4,141.29	4,156.91	↓ -0.38%
Mkt. Capitalization (USD bn)	51.39	51.59	↓ -0.38%
Trailing Market P/E*	15.92	16.23	↓ -1.87%
Annualized Market P/E**	17.39	17.72	↓ -1.87%
Market P/BV	2.26	2.30	↓ -1.87%
Dividend Yield	3.51%	3.45%	↑ 1.88%

### Market Technicals

	Today	Prev Day	% Change
Avg Trade Volume 20 days (mn)	206.81	217.60	↓ -4.96%
Avg Turnover 20 Days (BDT mn)	8,431.76	8,660.19	↓ -2.64%
DSEX EMA (22 days) DSEX	5,761.60	5,768.36	↓ -0.12%
DSEX RSI (14 days) DSEX	44.65	48.75	↓ -8.41%
DSEX MFI (14 days) DSEX	45.25	43.07	↑ 5.06%

### Market Breadth

225

41

77

### Index Summary

Symbol	Today	Prev Day	Point Change	% Change
DSEX	5,714.27	5,745.83	(31.56) ↓	-0.55%
DS30	1,996.78	2,002.18	(5.40) ↓	-0.27%
DSES	1,312.58	1,312.91	(0.34) ↓	-0.03%

### Bangladesh [5,714.27; -0.55%]

The broad index lost ~31.56 points today. Index started with a downward trend and kept falling till the second hour. The index then rebounded a bit in the third hour of the session. The index again fell during the last hour of the session. At the end of the day, the index closed red at ~5714.27 levels with 0.55% decrease from the previous day. Most of the large cap sectors showed negative movement except Food & Allied, Pharmaceuticals and Telecommunication. Among the large cap sectors, Telecommunication exhibited highest positive movement with 0.22% gain and Bank showed the highest negative movement with 1.20% loss. A total number of 135,909 trades were executed in today's trading session generating a turnover of BDT 5,807.01 mn with a trading volume of 119.88 mn securities. At DSE, 77 securities gained price, 225 declined and 41 remained unchanged. DSE30 was ~5.40 points in the red and DSES was ~0.34 points in the red. BSCCL topped the turnover list followed by KPCL, MONNOCERA, FORTUNE and UPGDCL.

### Macro Update:

#### Bangladesh Bank to give Karmasangsthan Bank BDT 200cr in loan:

Cash-strapped Karmasangsthan Bank is going to get BDT 200 crore in assistance from Bangladesh Bank for strengthening its small loan distribution capacity to empower country's unemployed youths.

#### FID mulls introduction of incentives for good borrowers

Financial Institutions Division is going to propose a set of incentives for the good borrowers as a part of the government's plans to check the high growth of bad loans.

-Shatosree Saha

### Turnover Leaders

Company	Closing Price	% Change	Turnover (BDT mn)
BSCCL	176.2	↓ 4.8%	489.00
KPCL	66.30	↓ 4.7%	408.29
MONNOCERA	362.0	↓ 0.3%	289.63
FORTUNE	37.10	↓ 0.8%	277.44
UPGDCL	414.9	↓ 1.0%	272.54
LEGACYFOOT	181.40	↓ 7.7%	186.80
SQURPHARMA	270.9	↓ 0.4%	110.98
AIL	77.20	↓ 2.6%	84.17

### Top Gainers/Least Losers

Company	Closing Price	% Change	Turnover (BDT mn)
KARNAPHULI	21.70	↑ 9.60%	22.25
ZEALBANGLA	44.80	↑ 8.74%	0.00
DULAMIACOT	40.00	↑ 7.82%	0.89
HAKKANIPUL	72.80	↑ 7.53%	12.63
MERCINS	35.70	↑ 7.21%	54.45
SAFKOSPINN	19.90	↑ 6.42%	21.38
CITYGENINS	18.90	↑ 6.18%	14.39
BDAUTOCA	267.00	↑ 5.99%	35.45

### Top Losers/Least Gainers

Company	Closing Price	% Change	Turnover (BDT mn)
SAVAREFR	83.00	↓ -9.88%	1.68
IMAMBUTTON	19.60	↓ -9.68%	0.63
MEGCONMILK	19.60	↓ -9.68%	0.78
EMERALDOIL	21.40	↓ -8.15%	10.47
UNITEDFIN	21.40	↓ -8.15%	46.73
LEGACYFOOT	181.40	↓ -7.73%	186.80
SHYAMPSUG	31.10	↓ -6.61%	0.32
BEACHHATCH	17.90	↓ -5.79%	3.20

Notes: \*Trailing P/E is based on latest twelve months trailing Earnings (Continuing Operations); \*\*Annualized P/E is calculated considering latest quarterly earnings \*\*\*(VWAP)- Volume weighted Average Price, source: Bloomberg \*\*\*\*Price Return has been calculated considering 1 and 5 trading days\*\*\*\*\*14 days Relative Strength Index (RSI) at 70 & 30 Level signals overbought & oversold position respectively. (Source: Amibroker)

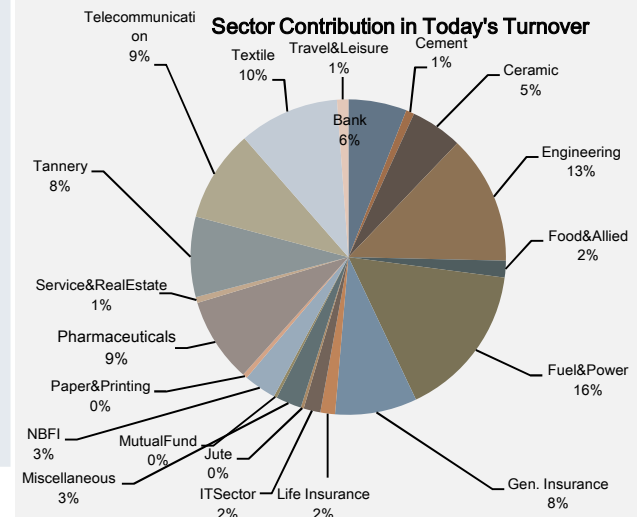
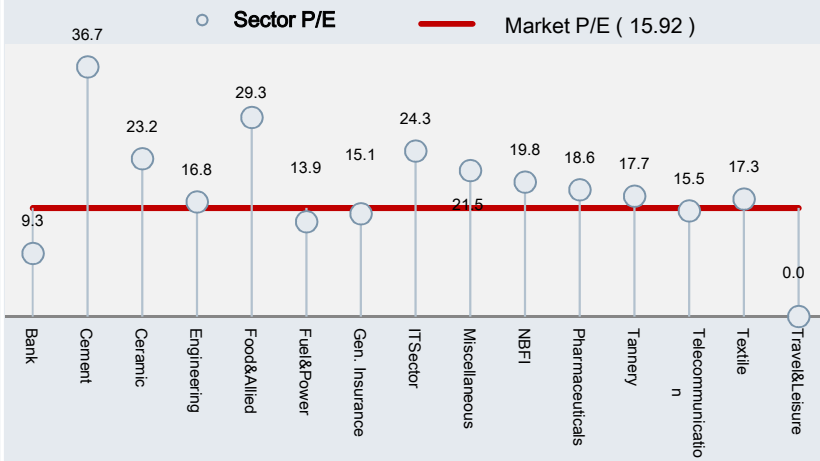
Disclaimer available on page no. 11

# Daily Stock Market Report

Sunday, February 24, 2019

## Sector Overview

Sector	No of Listed Co.	No of Trade	Trade Volume	% Change in volume	Turnover (BDT mn)	% Change in Turnover	Mkt Cap (BDT Mn)	% Change in Mkt Cap	Sector P/E (Trailing)
Bank	30	6640	17829675	0.7%	341.5	-18.0%	607208	-1.20%	9.28
Cement	7	1073	531047	-35.1%	48.8	-14.7%	100882	-0.57%	36.65
Ceramic	5	4996	1285544	-49.6%	302.0	-39.0%	33005	-0.76%	23.17
Engineering	37	21807	9740385	-12.9%	752.1	-9.3%	211122	-0.34%	16.83
Food&Allied	18	3624	2411134	-40.7%	97.8	-29.2%	288313	0.06%	29.25
Fuel&Power	19	14078	9708206	11.1%	905.9	-24.2%	518512	-0.54%	13.91
Gen. Insurance	35	14391	14972066	7.7%	477.6	2.9%	52517	0.56%	15.08
Life Insurance	12	2497	1162108	-43.7%	85.7	-48.0%	62262	-0.46%	N/M*
ITSector	9	3352	2494619	-12.6%	98.5	-17.5%	21056	-1.58%	24.29
Jute	3	939	28568	-3.9%	16.8	-6.1%	4204	0.59%	N/M*
Miscellaneous	13	4603	3435735	-5.6%	150.8	-5.3%	131837	-0.13%	21.46
MutualFund	36	678	2245176	16.2%	16.9	15.2%	35677	-0.59%	N/M*
NBFI	23	5783	9162109	46.4%	189.7	12.6%	197355	-1.15%	19.77
Paper&Printing	3	1627	402036	31.0%	28.3	57.4%	16791	-0.69%	18.23
Pharmaceuticals	31	13177	7622215	-4.1%	494.7	-36.6%	536071	0.03%	18.60
Service&RealEstate	4	1082	896756	8.8%	34.4	21.5%	15197	-1.10%	20.82
Tannery	6	9918	8395276	6.6%	469.3	-9.3%	28363	-0.65%	17.67
Telecommunication	2	5320	2977642	55.1%	535.4	43.8%	549732	0.22%	15.50
Textile	54	18626	19447188	-6.2%	587.2	-15.8%	141654	-1.06%	17.27
Travel&Leisure	4	1671	2685230	-35.9%	65.8	-42.4%	21110	-0.46%	N/M*



## Money Market Summary

Special REPO bid received (BDT crore)	50.00	10.25%
Special REPO bid accepted (BDT crore)	30.00	10.25%
% of Special REPO bid accepted	60.0%	
<b>ALS</b>	<b>31-May-15</b>	<b>Rate</b>
Assured Liquidity	1726.58	4.29%
<b>Inter Bank REPO</b>	<b>19-Feb-19</b>	<b>Rate</b>
Inter Bank Repo (BDT Crore)	1037.26	6.47%
<b>Reverse REPO</b>	<b>19-Nov-15</b>	<b>Rate</b>
Reverse REPO bid received (BDT crore)	7058.00	5.25%
Reverse REPO bid accepted (BDT crore)	2046.50	
% of Reverse REPO bid accepted	29.0%	
REPO bid accepted by BB (BDT crore)	-	
% of REPO bid accepted	0.00%	

\* Updated according to last auction held

Source: Bangladesh Bank

## Exchange rates in BDT

Currency	Buy	Sell
USD	84.05	84.12
GBP	109.70	109.82
EUR	95.32	95.44

## Commodity Price

Commodity	24-Feb-19	20-Feb-19
Gold (USD/t oz.)	1329.40	1342.92
Brent Crude Oil (USD/bbl.)	67.12	66.20
Cotton (USD/lb.)	73.01	72.53
Wheat (KCB) (USD/bu.)	491.75	495.25
Sugar (USD/lb.)	13.30	13.27

Source: Bloomberg

\*N/M = Not Meaningful











# Daily Stock Market Report

Sunday, February 24, 2019

## Sectorwise Traded Scripts

Ticker	Close	High	Low	No of Trade	Volume	Turnover	VWAP***	Changes in Turnover	% of total Sector Turnover	Price Return****		RSI*****	Market Cap.	Trailing PE
										1 Day	5 Day			
<b>Textile</b>														
(BDTmn)														
REGENTTEX	17.3	17.7	17.2	267	380686	6.6	17.41	↓ -13%	1.14%	↓ -1.7%	↓ -8.5%	50.3	2098	13.68
RNSPIN	8.7	8.8	8.6	201	202206	1.8	8.70	↑ 14%	0.30%	↓ -1.1%	↓ -5.4%	40.4	2846	17.18
SAFKOSPINN	19.9	20.0	18.5	491	1102738	21.4	19.39	↑ 118%	3.68%	↑ 6.4%	↑ 5.9%	67.3	597	80.19
SAIHAMCOT	28.5	29.5	28.3	317	423440	12.3	28.95	↓ -53%	2.11%	↓ -2.7%	↓ -5.9%	46.8	4240	22.27
SAIHAMTEX	58.7	63.8	58.4	39	8745	0.5	60.20	↓ -67%	0.09%	↓ -0.7%	↑ 3.9%	54.9	5316	33.74
SHASHADNIM	51.6	52.2	51.5	271	172651	8.9	51.77	↓ -5%	1.54%	↓ -0.4%	↓ -5.8%	41.2	6601	11.40
SHEPHERD	37.3	38.3	37.1	190	222728	8.4	37.73	↑ 215%	1.45%	↓ -2.6%	↓ -6.8%	35.5	5096	N/A
SIMTEX	34.7	35.8	34.5	632	1192802	41.6	34.90	↓ -5%	7.17%	↓ -2.5%	↓ -6.2%	53.7	2630	15.02
SONARGAON	36.9	39.9	35.3	177	72368	2.7	37.79	↑ 66%	0.47%	↑ 0.3%	↑ 5.7%	50.2	977	80.22
SQUARETEXT	47.4	47.7	47.4	156	45780	2.2	47.54	↓ -49%	0.37%	↓ -0.6%	↓ -0.8%	41.8	9350	18.23
STYLECRAFT	893.2	916.1	888.0	2403	57100	51.5	901.09	↓ -26%	8.86%	↑ 0.2%	↑ 3.1%	58.8	4510	23.70
TALLUSPIN	6.1	6.4	6.0	30	36746	0.2	6.09	↑ 79%	0.04%	↑ 0.0%	↓ -1.6%	40.7	545	0.00
TOSRIFA	20.9	21.3	20.8	99	87391	1.8	#N/A	↓ -28%	0.32%	↓ -1.9%	↓ -5.4%	45.6	1386	22.61
TUNGHAI	4.5	4.5	4.4	24	26927	0.1	4.49	↓ -85%	0.02%	↑ 2.3%	↑ 0.0%	34.6	480	#DIV/0!
VFSTDL	58.4	60.8	57.9	383	193190	11.3	#N/A	↓ -57%	1.95%	↓ -1.8%	↓ -2.7%	52.3	5442	21.71
ZAHEENSPIN	11.3	11.4	11.2	95	164593	1.9	11.30	↓ -29%	0.32%	↓ -0.9%	↓ -5.8%	45.6	2227	8.90
ZAHINTEX	10.2	10.4	10.1	99	76067	0.8	10.19	↓ -22%	0.13%	↓ -1.9%	↓ -5.6%	38.6	835	0.00
<b>Paper &amp; Printing</b>														
BPML	81.3	83.0	80.9	660	182141	14.9	81.64	↑ 22%	52.60%	↓ -1.3%	↑ 0.5%	44.0	14129	13.66
HAKKANIPUL	72.8	73.6	67.9	876	175970	12.6	71.86	↑ 218%	44.67%	↑ 7.5%	↑ 8.7%	49.6	1383	0.00
KPPL	17.5	18.4	17.4	91	43925	0.8	17.56	↓ -56%	2.73%	↓ -1.7%	↓ -3.8%	39.8	1278	0.00
<b>Miscellaneous</b>														
AMANFEED	49.4	50.6	49.3	303	150510	7.5	49.57	↓ -29%	26.39%	↓ -0.4%	↓ -3.7%	45.9	6312	10.16
ARAMIT	390.5	395.3	388.0	219	10669	4.2	392.44	↓ -33%	14.81%	↓ -0.2%	↓ -0.4%	43.2	2343	50.71
BERGERPBL	1822.1	1848.0	1812.0	532	8216	15.0	1830.00	↓ -27%	53.13%	↑ 0.2%	↓ -2.8%	67.9	84505	22.93
BEXIMCO	23.8	24.0	23.8	850	1591749	38.0	23.87	↑ 14%	134.32%	↓ -0.4%	↓ -1.2%	41.0	20856	14.40
BSC	46.6	47.7	46.4	705	488146	22.9	46.91	↑ 0%	81.01%	↓ -1.3%	↓ -2.3%	48.6	7108	53.39
QGBALLPEN	84.2	88.0	83.8	259	71627	6.1	85.05	↑ 118%	21.55%	↓ -3.9%	↓ -0.9%	53.9	752	0.00
KBPPWBIL	12.2	12.4	12.0	63	106018	1.3	12.18	↓ -66%	4.56%	↓ -0.8%	↓ -2.4%	50.1	1197	26.52
MIRACLEIND	35.2	35.9	35.1	204	117094	4.1	35.32	↓ -17%	14.64%	↓ -1.4%	↓ -1.4%	40.3	1203	34.34
NFML	11.3	11.4	11.2	53	37535	0.4	11.29	↓ -56%	1.50%	↓ -0.9%	↓ -2.6%	42.1	958	122.95
SAVAREFR	83.0	89.9	82.9	217	20121	1.7	83.49	↑ 78%	5.95%	↓ -9.9%	↓ -26.3%	28.5	116	0.00
SINOBANGLA	51.6	52.0	51.5	131	71381	3.7	51.62	↓ 0%	13.03%	↓ -0.4%	↓ -1.3%	47.8	1032	29.15
SKTRIMS	50.1	52.1	49.8	506	644485	32.7	50.84	↓ -21%	115.74%	↓ -2.5%	↑ 0.0%	57.4	3507	21.97
USMANIAGL	111.9	113.2	110.0	561	118184	13.2	111.33	↑ 92%	46.52%	↑ 0.8%	↑ 1.1%	49.7	1948	0.00



# Daily Stock Market Report

Sunday, February 24, 2019

## Mutual Fund

Ticker	High	Low	Close	No of Trade	Volume	Turnover (BDT in Mn)	Latest NAV		NAV at (MV/CP)	Closing Price/NAV
							Market Value	Cost Price		
1JANATAMF	5.0	4.8	4.9	26.0	51,620.0	0.3	11.12	11.13	1.00	0.44
1STPRIMFMF	0	0	11.4	0	0	0	12.81	18.17	0.71	0.89
ABB1STMF	4.8	4.7	4.7	33.0	128,440.0	0.6	11.72	11.24	1.04	0.40
AIBL1STIMF	8.5	8.0	8.5	19	396,430	3.35	11.32	10.71	1.06	0.75
ATCSLGF	10.4	10.2	10.3	28.0	120,591.0	1.2	13.23	12.34	1.07	0.78
CAPMBDBLMF	6.8	6.8	6.8	1	900	0.01	10.46	10.83	0.97	0.65
CAPMIBBLMF	8.5	8.2	8.2	58.0	87,830.0	0.7	10.99	11.03	1.00	0.75
DBH1STMF	9.0	8.9	8.9	21	94,976	0.85	11.22	10.59	1.06	0.79
EBL1STMF	7.5	7.3	7.3	13.0	69,205.0	0.5	11.13	10.86	1.02	0.66
EBLNRBMF	4.9	4.8	4.9	3	25,050	0.12	11.01	10.74	1.03	0.45
EXIM1STMF	5.7	5.6	5.6	6.0	1,514.0	0.0	11.54	10.93	1.06	0.49
FBFIF	4.8	4.6	4.6	36	119,214	0.55	11.23	10.81	1.04	0.41
GRAMEENS2	13.3	12.9	13.0	22.0	113,427.0	1.5	20.37	10.69	1.91	0.64
GREENDELMF	7.8	7.8	7.8	8	31,067	0.24	11.23	10.50	1.07	0.69
ICB3RDNRB	5.9	5.9	5.9	7.0	4,322.0	0.0	7.97	11.78	0.68	0.74
ICBAGRAN1	7.3	7.2	7.3	11	8,055	0.06	9.90	10.88	0.91	0.74
ICBAMCL2ND	8.5	8.2	8.3	126.0	393,922.0	3.3	9.36	13.66	0.69	0.89
ICBEPMF1S1	6.4	6.3	6.4	17	19,055	0.12	8.14	12.10	0.67	0.79
ICBSONALI1	7.2	7.2	7.2	1.0	1,500.0	0.0	9.55	11.34	0.84	0.75
IFIC1STMF	4.6	4.5	4.5	35	128,512	0.58	11.11	11.10	1.00	0.41
IFILISLMF1	7.3	7.2	7.3	18.0	16,124.0	0.1	9.04	11.33	0.80	0.81
LRGLOBMF1	6.9	6.9	6.9	5	9,000	0.06	10.96	10.19	1.08	0.63
MBL1STMF	7.8	7.8	7.8	2.0	600.0	0.0	11.49	10.82	1.06	0.68
NCCBLMF1	7.4	7.4	7.4	12	6,913	0.05	11.39	10.90	1.04	0.65
NLI1STMF	0	0	13.3	0	0	0	15.24	12.86	1.19	0.87
PF1STMF	5.9	5.9	5.9	6	1,827	0.01	8.48	12.05	0.70	0.70
PHPMF1	4.8	4.7	4.8	45.0	40,183.0	0.2	10.95	10.83	1.01	0.44
POPULAR1MF	4.6	4.4	4.5	32	51,783	0.23	11.19	10.97	1.02	0.40
PRIME1ICBA	6.3	6.2	6.2	16.0	16,094.0	0.1	8.82	11.93	0.74	0.70
RELIANCE1	9.5	9.5	9.5	10	49,500	0.47	14.01	11.25	1.25	0.68
SEBL1STMF	0	0	11.9	0	0	0	14.19	12.03	1.18	0.84
SEMLIBLSF	6.8	6.8	6.8	26	155,000	1.05	10.74	11.00	0.98	0.63
SEMILLECMF	7.2	7.2	7.2	12.0	22,100.0	0.2	10.94	11.38	0.96	0.66
TRUSTB1MF	4.9	4.8	4.9	23	80,422	0.39	11.40	11.02	1.03	0.43
VAMLBDMF1	0	0	7.4	0	0	0	10.92	10.80	1.01	0.68
VAMLRBBF	0	0	8.3	0	0	0	11.14	11.61	0.96	0.75

■ Traded above 20% discount   
 ■ Traded at premium   
 ■ Traded around 1% to 20% discount

# Daily Stock Market Report



Sunday, February 24, 2019

## BLOCK TRANSACTIONS

Instr Code	Max Price	Min Price	Trades	Quantity	Value (In mn)
AGRANINS	38.80	38.80	1	20,000	0.78
BSCCL	174.00	167.50	4	142,000	24.25
EHL	58.20	58.20	1	14,000	0.82
MERCINS	32.00	32.00	3	280,000	8.96
MLDYEING	37.00	37.00	7	475,000	17.58
MTB	34.30	34.30	1	1,400,000	48.02
PROVATIINS	36.80	36.80	1	13,650	0.50
PTL	71.00	71.00	1	100,000	7.10

# Daily Stock Market Report



Sunday, February 24, 2019

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